

| OMB APPROVAL                                 |           |
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| OMB Number:                                  | 3235-0104 |
| Estimated average burden hours per response: | 0.5       |

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|   |   |   |   |
|---|---|---|---|
| 1. Name and Address of Reporting Person*<br><u>Nord Matt</u><br><br>(Last) (First) (Middle)<br>C/O APOLLO MANAGEMENT, L.P.<br>9 WEST 57TH STREET, 43RD FLOOR<br><br>(Street)<br>NEW YORK NY 10019<br><br>(City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year)<br>07/12/2017 | 3. Issuer Name and Ticker or Trading Symbol<br><u>Exela Technologies, Inc. [ XELA ]</u>   |   |
|   |   | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable)<br><input checked="" type="checkbox"/> Director 10% Owner<br>Officer (give title below) Other (specify below) | 5. If Amendment, Date of Original Filed (Month/Day/Year)<br><br>6. Individual or Joint/Group Filing (Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br>Form filed by More than One Reporting Person |

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
|---------------------------------|---|--|---|

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|-----------------|---|--|--|---|
|  | Date Exercisable   | Expiration Date |   |  |  |   |

**Explanation of Responses:**

**Remarks:**

Matthew H. Nord is associated with Apollo Management, L.P. ("Apollo Management") and its affiliate, Apollo Management Holdings, L.P. ("Management Holdings"). Affiliates of Apollo Management and Management Holdings serve as managers and general partners of various entities that hold shares of common stock, par value \$0.0001, of Exela Technologies, Inc. (the "Issuer"). As such, Apollo Management, Management Holdings and those affiliates may be deemed to beneficially own the shares of common stock of the Issuer held by the entities directly or indirectly managed or advised by the affiliates of Apollo Management or Management Holdings. This report does not include any securities of the Issuer held by any such entities or that may be deemed to be beneficially owned by Apollo Management, Management Holdings or any of their affiliates, and Mr. Nord disclaims beneficial ownership of all such securities. This report shall not be deemed an admission that Mr. Nord is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

**No securities are beneficially owned.**

/s/ Matthew H. Nord 07/14/2017

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**