



---

**CALCULATION OF REGISTRATION FEE**

<b>Title of Each Class of Securities to be Registered</b>	<b>Amount to be Registered(1)(2)</b>	<b>Proposed Maximum Offering Price Per Share</b>	<b>Proposed Maximum Aggregate Offering Price</b>	<b>Amount of Registration Fee(4)</b>
Shares of Common Stock, \$0.0001 par value per share	25,533,571	\$9.99(3)	\$255,080,375(2)	\$29,564(5)

- (1) In accordance with Rule 416 under the Securities Act of 1933, as amended (the "Securities Act"), this registration statement shall be deemed to cover an indeterminate number of additional shares to be offered or issued from stock splits, stock dividends or similar transactions with respect to the shares being registered.
- (2) Includes (i) 8,033,571 shares of Common Stock registered for resale by the Selling Stockholders named in this registration statement and (ii) 17,500,000 shares of Common Stock issuable upon the exercise of warrants issued in the registrant's initial public offering.
- (3) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(c) under the Securities Act, based on the average of the high and low prices of the Common Stock on The Nasdaq Stock Market ("Nasdaq") on June 28, 2017.
- (4) Calculated by multiplying the estimated aggregate offering price of the securities being registered by 0.0001159.
- (5) Previously paid.
-

## EXPLANATORY NOTE

The sole purpose of this Amendment No. 3 to Registration Statement on Form S-3 is to correct the title of Ronald Cogburn, Chief Executive Officer of Exela Technologies, Inc. No change is made to Part I or Items 13, 14, 15, 16 or 17 of Part II of the registration statement and those items have therefore been omitted. Accordingly, this amendment consists only of the facing page, this explanatory note and the signature page of the registration statement.

---



## EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
1.1*	Form of Underwriting Agreement
2.1(1)	Business Combination Agreement, dated as of February 21, 2017, by and among Quinpario Acquisition Corp. 2, Quinpario Merger Sub I, Inc., Quinpario Merger Sub II, Inc., Novitex Holdings, Inc., SourceHOV Holdings, Inc., Novitex Parent, L.P, HOVS LLC and Handson Fund 4 I, LLC
2.2(2)	Modification Agreement, dated as of June 15, 2017.
4.1(3)	Specimen common stock certificate
4.2(4)	Specimen warrant certificate
5.1(5)	Opinion of Kirkland & Ellis LLP
23.1(6)	Consent of Marcum LLP
23.2(6)	Consent of KPMG LLP
23.3(6)	Consent of PricewaterhouseCoopers LLP
23.4(5)	Consent of Kirkland & Ellis LLP (included in Exhibit 5.1)
24.1(6)	Power of Attorney

\* To be filed, if necessary, after effectiveness of this registration statement by an amendment to the registration statement or incorporated by reference from documents filed or to be filed with the SEC under the Exchange Act.

- (1) Incorporated by reference to the Registrant's Current Report on Form 8-K, filed on February 22, 2017.
  - (2) Incorporated by reference to the Registrant's Current Report on Form 8-K, filed on June 21, 2017.
  - (3) Incorporated by reference to Exhibit 4.2 of the Amendment No. 2 to the Registrant's Registration Statement on Form S-1, filed December 11, 2014.
  - (4) Incorporated by reference to Exhibit 4.3 of the Amendment No. 2 to the Registrant's Registration Statement on Form S-1, filed December 11, 2014.
  - (5) Previously filed with Amendment No. 1 to Form S-3, filed July 10, 2017, and incorporated herein by reference.
  - (6) Previously filed with Amendment No. 2 to Form S-3, filed July 21, 2017, and incorporated herein by reference.
-

## QuickLinks

[EXPLANATORY NOTE](#)

[SIGNATURES](#)

[EXHIBIT INDEX](#)